



John E. Jacobs American Legion Post 68, Leland, NC
Officers Meeting AGENDA
September 10th, 2020
Virtual on-line meeting using Zoom

Call to Order: at 1300, Commander

Officers/Chairs Present:

John Hacker, Commander ___
John Cook, 2nd Vice Commander ___
Jim Zelenski, Finance Officer ___
Lou Tranzillo, Chaplain ___
Bill Smith, Sergeant at Arms ___
John Marone, Logistics Officer ___
Herb Moore, Membership ___

Dan Fortini, 1st Vice Commander ___
Dan Dodge, Adjutant ___
Lane Adrian, Service Officer ___
Brian Danielson, Historian ___
Alan Simmons, Judge Advocate ___
Richard Fry, Public Affairs ___

MEMBERS AT LARGE

Dale Todd ___
Mike Conners ___
Elliott Koppel ___

PRIORITY BUSINESS:

1. Events This Week

- a. BELK sales: Dale Todd
- b. Wreaths across America: Bob Penwell
- c. 911 Ceremony, Town of Belville Park: John Hacker
- d. Blood Drive: Mike Conners
- e. Flag Collection: Dan Fortini

2. October Membership Meeting – Yes or No

OLD BUSINESS:

1. **BUDDY CHECKS:** Status & reformatting - Dan Fortini
2. **Status of Committees**
3. **Website:** Keep, redo, Facebook, etc. - Dodge

NEW BUSINESS:

1. Safe Deposit Box CLOSED!: \$65/year – Dan/Jim
2. Service Awards: Cost for additional pins = \$202.40 Dodge
3. Oratorical Contest for this year – Dale Todd

4. Annual NC Department Convention to be held virtually

<https://seureservercdn.net/198.71.233.104/a6c.fc6.myftpupload.com/wp-content/uploads/2020/08/FALLSCH20-ElectronicSat-1.pdf>

STANDARD ITEMS / OFFICERS REPORTS:

A) Finance Report – Jim Zelenski: Budget and Financial Review for AUGUST 2020

**JOHN E. JACOBS AMERICAN LEGION POST 68
AUGUST 2020 Transaction Register
FY2020 / FY2021**

TYPE	DATE	TRANSACTION DESCRIPTION	DEBIT	X	CREDIT	BALANCE
	31-Jul-20					6,872.77
E-payment	4-Aug-20	American Legion Internet Payment for membership. (4 x \$27.50 = \$110.00)	110.00			6,762.77
DEPOSIT	5-Aug-20	Membership Dues (4 x \$40.00 = \$160.00)			160.00	6,922.77
Check #1139	10-Aug-20	Liana Slade, NBHS Scholarship Awardee. NOTE: Debited against last fiscal year budet.	500.00			6,422.77
E-payment	11-Aug-20	American Legion Internet Payment for membership. (4 x \$27.50 = \$110.00)	110.00			6,312.77
DEPOSIT	12-Aug-20	Membership Dues (4 x \$40.00 = \$160.00)			160.00	6,472.77
DEPOSIT	12-Aug-20	AL Dept of NC check from 6 on-line renewals from Jan, Feb and Mar.			75.00	6,547.77
DEPOSIT	12-Aug-20	Donation from Esther Sadowsky Partlow			150.00	6,697.77
Check #1140	12-Aug-20	VOIDED was for John Cook, trailer insurance. John Cook did not want reimbursement; he covered the cost of \$22.00 for the year.			0.00	6,697.77
DEBIT	18-Aug-20	American Legion Internet Payment for membership. (3 x \$27.50 = \$82.50)	82.50			6,615.27
		Total Deposit of \$315.00 minus \$10.00 to bring cash box balance back \$100.00.				

Checkbook Balance as of 31 Aug 2020

\$6,882.81

Projected General Fund Income 1 Sep 2020 - 30 Jun 2021 12,500.00

Projected Poppy Fund Income 1 Sep 2020 - 30 Jun 2021 1,500.00

\$20,882.81

Projected General Fund Expenses 1 Sep 2020 - 30 Jun 2021 -12,741.26

Projected Poppy Fund Expenses 1 Sep 2020 - 30 Jun 2021 -2,000.00

Operating Cash -150.00

Minimum General Fund Balance -4,000.00

Contingency Funds Available for Unplanned Expenses

\$1,991.55

B) Membership Report - As of 31 August 2020

- New transfers in: 0
- Transfers out: 0
- New members – 0
- Members on books, not renewing - 4
- Members converted to PUFL status – 0
- Transfer to Post Everlasting: 0

<u>Post</u> <u>Location</u>	<u>2020</u>	<u>2021</u>	<u>Cdr's</u>	<u>New</u>	<u>Paid</u>		<u>Pend Process</u>		<u>Trad</u>	<u>D99</u>	<u>Total</u>	<u>2021</u>	<u>2021</u>
	<u>Achvd</u>	<u>Goal</u>	<u>Goal</u>		<u>PUFL</u>	<u>Online</u>	<u>Post</u>	<u>Dept</u>	<u>Ren</u>	<u>Trfs</u>	<u>Mbrs</u>	<u>Achvd</u>	<u>Need</u>
68 Leland	148	149	153	0	10	18	4	0	50	0	82	55.03%	67

Total Assigned Members 182

PUFL Only Members	10
PUFL/HLM Members	0
HLM Members	1

Total Paid for Life Members 11

Other Paid Members 73

Total Paid Current Members 84

Unpaid Members 98

North Carolina Dept. Goal	149	Dept. Goal Attained	56.38%
Post Number NC0068 Goal	153	Post Goal Attained	54.90%

Percent Assigned Membership Paid Current 46.15%

MEMBERSHIP GOAL DEADLINES:

Early Bird KICKOFF:	Sept 10 th	50%	(Should be Aug 31 st for 50%)
Fall Meetings:	Oct 15 th	55%	
Veterans Day:	Nov 12 th	65%	
Pearl Harbor Day:	Dec 9 th	75%	
Mid-Winter:	Jan 21 st	80%	
Presidents Day:	Feb 10 th	85%	
Legion Birthday:	Mar 10 th	90%	
Children & Youth:	Apr 14 th	95%	
Armed Forces Day:	May 12 th	100%	

OFFICER REPORTS:

- C) Vice Commanders:
- D) Service Officer:
- E) Adjutant:
 - a. Joe D'Amato: Injured foot and is laid up
- F) Logistics:
- G) Chaplain:
- H) Public Affairs:
- I) Judge Advocate:
- J) Members-at-Large:
- K) Web Site:

EVENTS: (status with any actions or issues here)

- Completed events: **AUGUST**
 - Aug 9th: Flag presentation to daughter of WWII vet in Shelmore, Brunswick Forest
 - Aug 14th: Drive-by salute with Leland VFW and others for Paul Phillips
 - Jacobs Scholarship check given to Cadet Slade by Dale Todd and Rick de Moya
- Scheduled events: **SEPTEMBER**
 - Sep 11th: Patriots Day @ Town of Belville Memorial Park 8:30am
 - Sep 11th: Post 68 Blood Drive
 - Sep 12th: Flag Collection Event
- Other events:
 - Planning for oratorical – Dale (Contacting schools now?)
 - Planning for JROTC involvement – Dale
 - Post 101 course for this fall?
 - Service Awards – Put off until after 1st of year?
 - BELK Sales
- **OTHER EVENTS:**
 - Donation activities
 - American Legion Day Sep 16th
 - SCC – Expo in Oct?
 - Trunk or Treat
 - Founders Day
 - BF Regatta - CANCELLED

OTHER ITEMS:

COMMITTEE	CHAIR	CHARTER
Americanism	Dale Todd	Covers most of NBHS, JROTC and other youth programs. Charter received
Publicity / Public Relations	Richard Fry	Combo of 2 committees from by-laws. Charter received
Membership	Dan Fortini	Topics related to membership. Charter?
Service	Lane Adrian	Assistance and Support to fellow veterans. Charter received
Events	John Carter	Review, filter, recommend events and functions for the Post
(Committees folder - Updated 7/6/20)		

- EVENTS Committee Chair is open as Cook cannot fill this position
- **Americanism Committee** status: Dale
 - o 4 members have stepped up to be part of this committee.
 - Frosts, Patty and David Sink
- **Public Relations:** Dan Dodge and John Hacker will be part of this committee
- **Membership:** 2 members have stepped up to be part of this committee. Dodge will also participate
- **Committee to handle Dept Award applications – PEC and Members**
 - o This was discussed as a way to have a single team manage the number of awards available each year
 - o Lou stepped up to take on the Law Enforcement Officer of the year
 - o Dodge will be handling the Newsletter and Website of the year award

Convention Awards to be selected (separate from Membership Awards)
(Consolidated Post Report used for several of these awards)

- W. Coburn Alexander (Children & Youth) Award one for each classification A-F
- Children and Youth Service Award (Form used)
- Post Yearbook Award (Book Entry)
- Community Service, W.K. Rhodes, Jr. Award
- Legionnaire of the Year (Community Service) (Form used)
- William T. Joyner Rehab Award, (VA&R) one for each classification A-F
- Service to God and Country (Americanism)
- Americanism Award one for each classification A-F

- Patriotic School Award (Children & Youth (Form used)

Fall Conference Awards to be selected

JROTC Cadet of the Year
Colon Furr Nursing Scholarship
Post Newsletter Award - Dodge
Post Adjutant and Post Commander of the Year Awards
Scout Leader of the Year
Scout Units of the Year
Scouter Scholarship
Firefighter of the Year
Law Enforcement Officer of the Year

Officers expected to be absent:

Officers Meeting: none

Membership Meeting: N/A

Next Officers Meeting – Thursday, October 8th, 2020, 1pm. Location - TBD

Next Post Meeting – TBD

Meeting Adjourned at _____.